

AI-DRIVES

- AI-Driven Secured Connected and Autonomous Vehicles (CAVs)

Why: Fast emerging CAVs vulnerable to security risks

Product: Secured and fast Vehicle-to-Everything (V2X) communications

How: Machine learning compliant to V2X standards

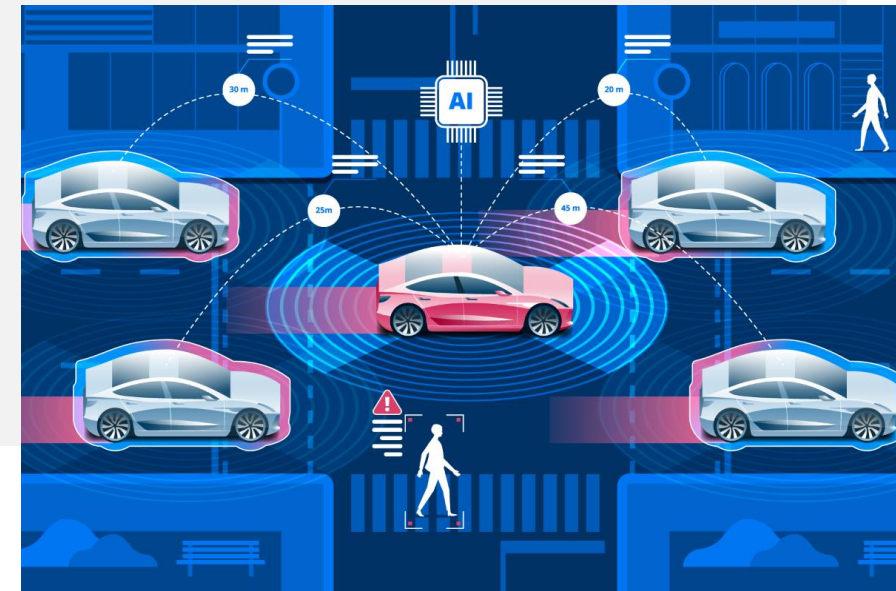
Who: Tier 1 automotive transceiver providers

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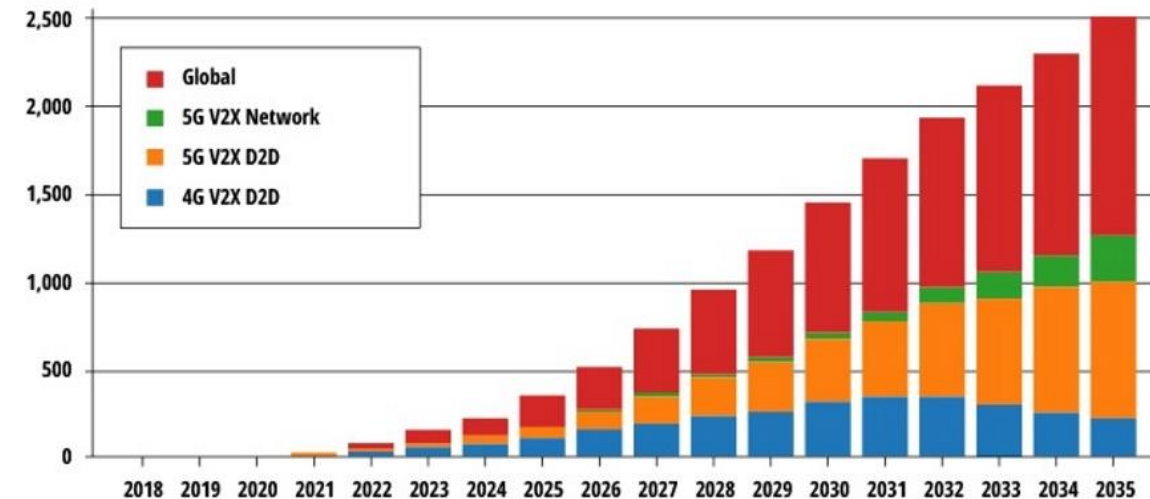


- By 2026: all new cars in the UK will be **connected** (SMMT 2019)
- By 2030: **146M connected cars**, 31.3M in 2017 (statista.com)
- Significant and urgent need of **secured V2X communications**
 - “most readily-used tech focuses entirely on the autonomous elements and **not on connectivity**” (UK AutoDrive, 2017)
 - Risks: **fatalities**, data / financial losses



Cellular V2X Subscriptions by Type

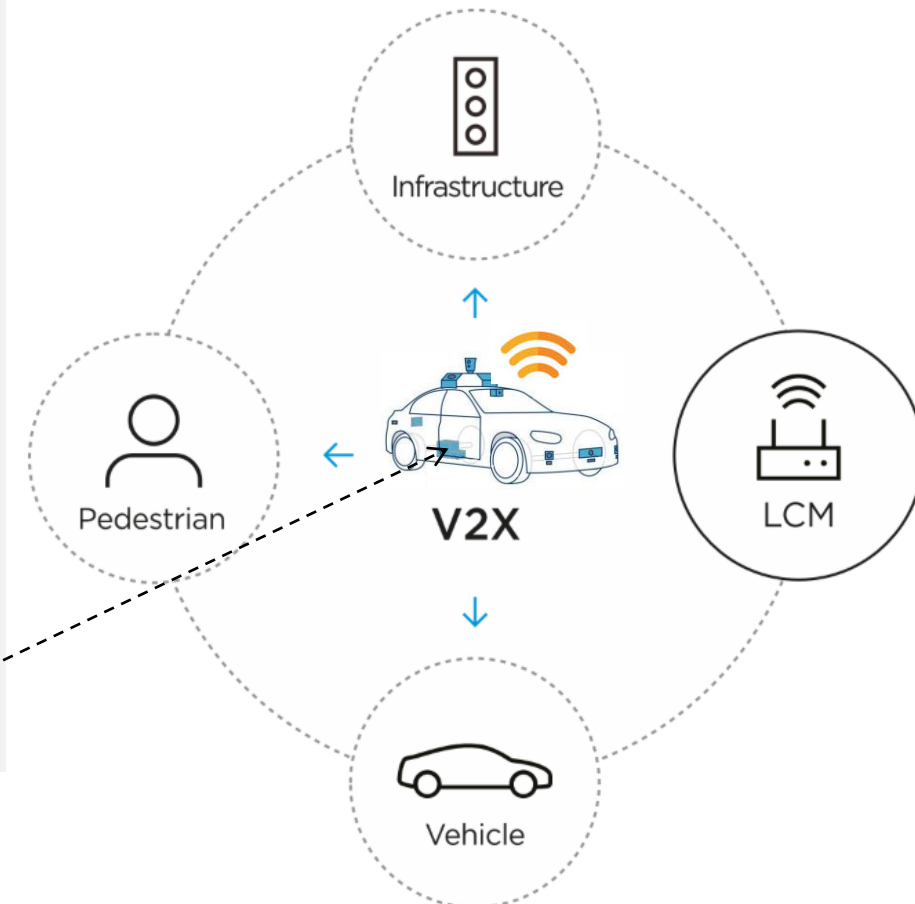
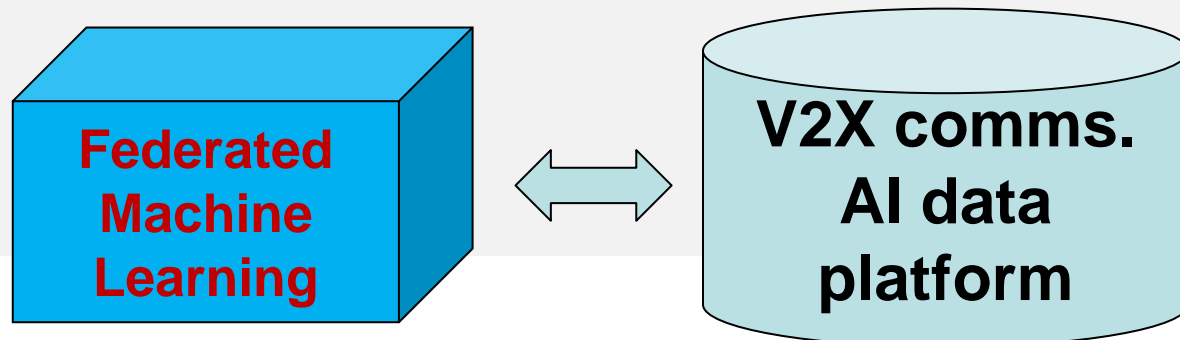
World Markets, Forecast: 2018 to 2035



(Source: ABI Research)

AI-DRIVES: V2X communications secured by **federated machine learning**

- 1) **Security as a Service:** V2X anomaly detection engine with federated learning
 - Quicker: reduce V2X communications
 - Data privacy: learning on own data
 - Scalable: local knowledge shared globally
- 2) **AI data platform:** V2X communications data
 - Knowledge on anomaly of different severities
 - Standards: DSRC | C-V2X | hybrid



- Efficiency & productivity
 - 237% increased highway capacity if all cars use sensors and V2V comms.
 - On demand Mobility As a Service
- End users
 - With CAVs: reduce traffic deaths by 90% (McKinsey & Company)
 - With V2V: reduce 13% accidents, 439k fewer crashes a year (US DoT)

+£62 Billion
Economic Growth

55%

New Automotive Jobs
to be High Skilled

+420,000
New Jobs

+20,000
New Jobs in Automotive

+3,900
Lives Saved
(2019-2030)

+47,000
Serious Accidents prevented
(2019-2030)

It is estimated that **1 in every 5** miles travelled
by consumers in the UK could be automated by 2030

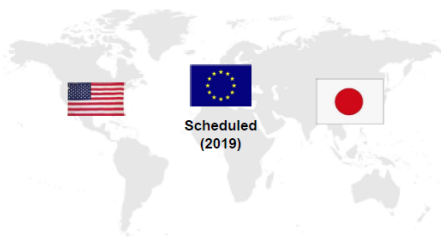
- CAVs globally
 - Overall £907bn by 2035 (Transport Systems Catapult, 2017)
- Automotive transceiver market
 - More than **\$7bn** by 2024

DSRC-equipped vehicles sold as of May 2018

~120,000 units



Countries with DSRC-equipped vehicles on the road



Most active cellular V2X companies

Chipset	Qualcomm
Equipment	Huawei
Automobiles	SAIC, Ford, Audi

Top-three manufacturers of DSRC-equipped automobiles

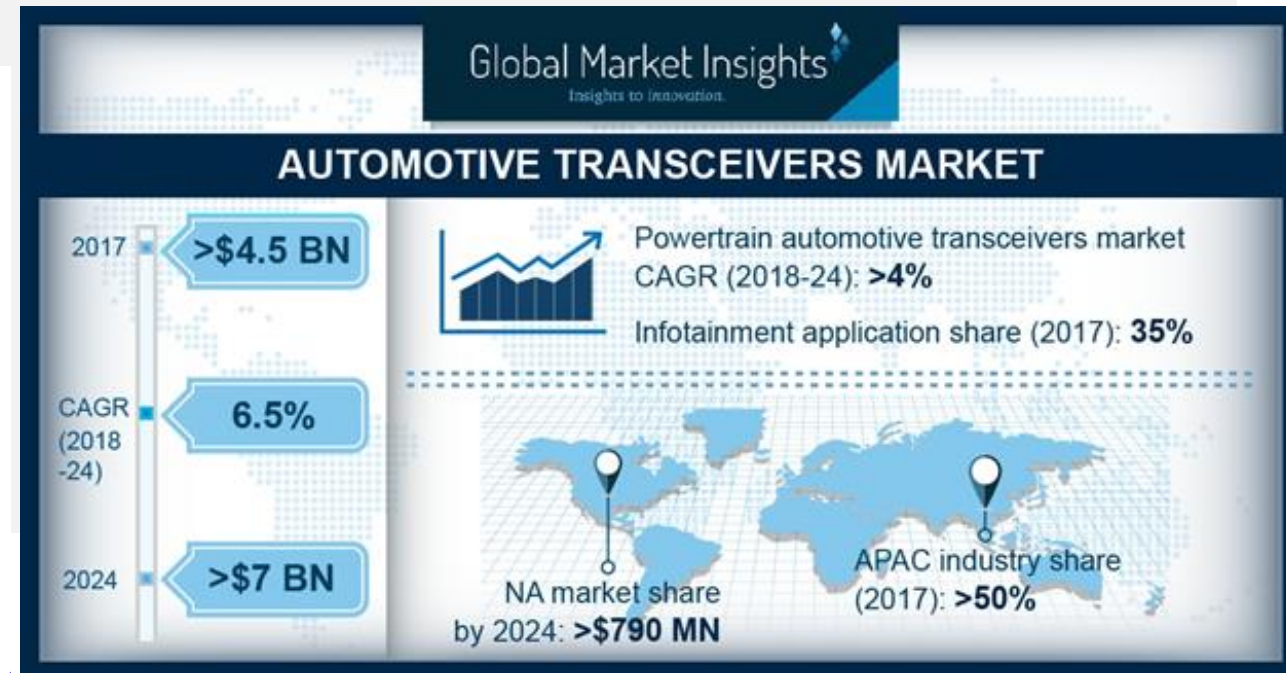
Toyota	Scheduled (2019)
GM	
Volkswagen	

Projected year first cellular V2X equipped vehicle is released

2020

Number of cities testing Cellular V2X by country

	8		2
	6		3



- Validate AI-DRIVES solution and clarify technical specifications
 - **Customers/channels**: approach Tier 1 providers via UbiPOS network
 - Commercial model
- **IP** position: being assessed
- **Routes** to commercialisation

- Funding
 - **SIGKDD**, June 2020
 - **Data collection**: simulations
 - **MVP**: simulations within six months
 - **Innovate UK**, Cyber Security in IoT, next round



TABLE 3.7 Assumed share of autonomy package value by component. At L3, 35% of the total value is assumed to be software, and at L4/5 this is assumed to rise to 50%. Assumptions are described in full in Appendix B.

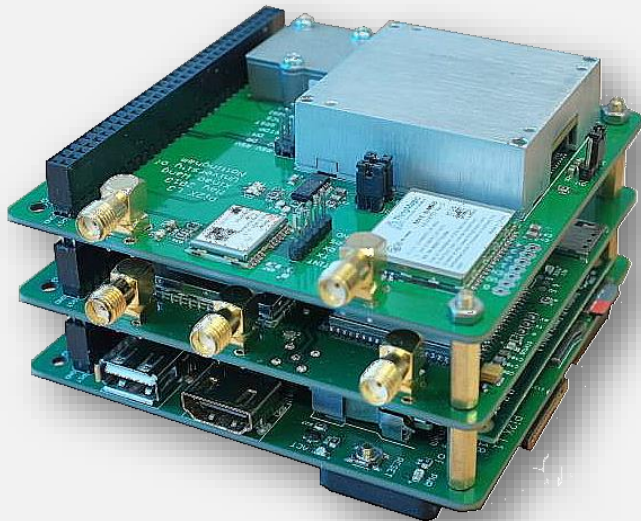
Components	Value at L3 (at scale)	Value at L4/5 (at scale)
LIDAR	\$800	\$900
Cameras	\$300	\$255
Embedded controls	\$200	\$200

Component	Percentage of value at L3	Percentage of value at L4/5
LIDAR	25%	24%
Radar	12%	8%
Cameras	9%	7%
V2X hardware	3%	1%
V2X software	12%	14%
Embedded controls hardware	2%	1%
Embedded controls software	7%	9%
Mapping hardware	2%	1%
Mapping software	6%	9%
Data security software	5%	12%
HMI hardware	2%	2%
HMI software	6%	6%
Actuators	2%	2%
Cybersecurity hardware	3%	3%
Cybersecurity software	2%	1%
Other hardware	0.3%	0.1%
Embedded modem	0.3%	0.3%
Passive components	0.5%	0.7%

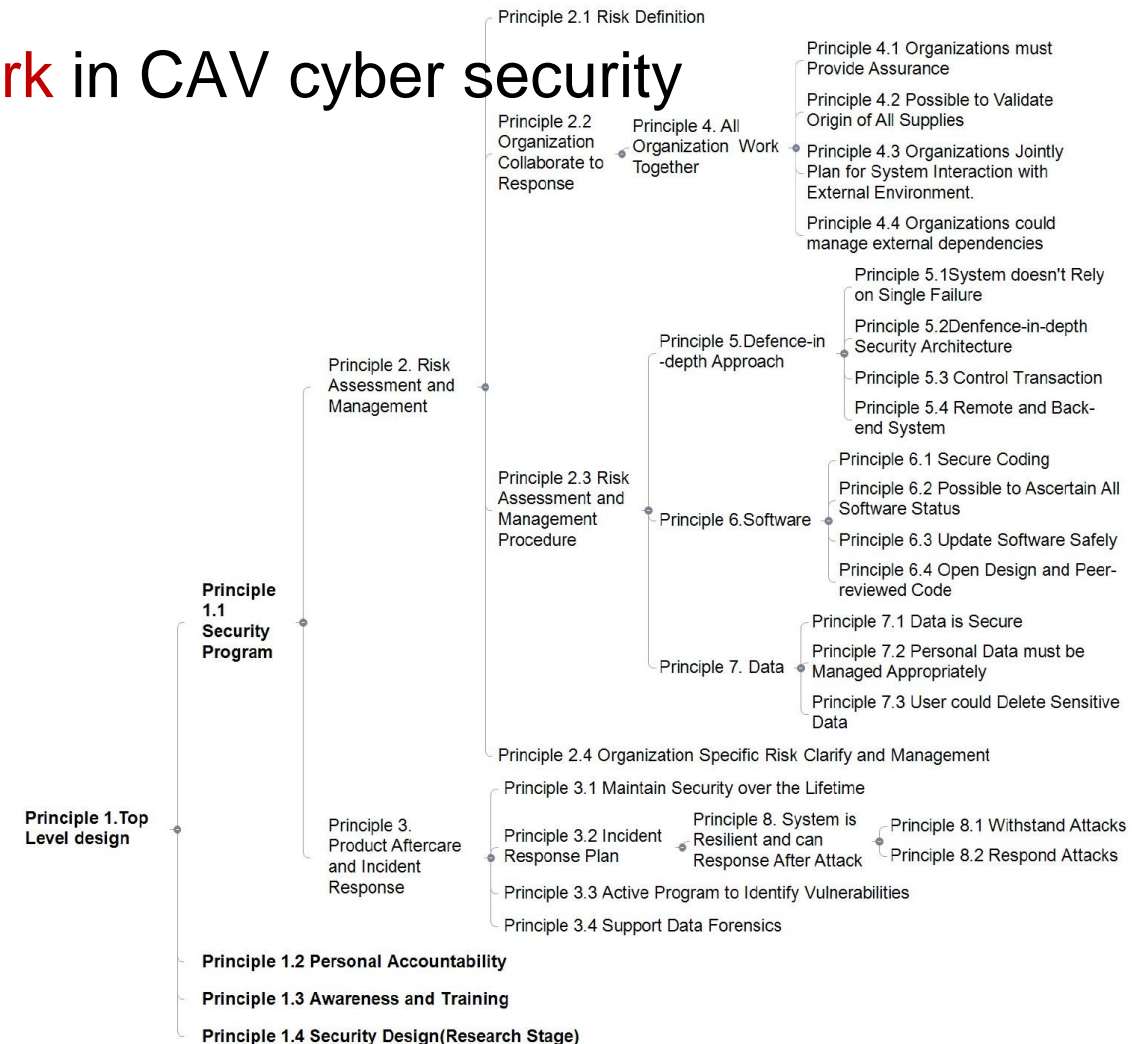
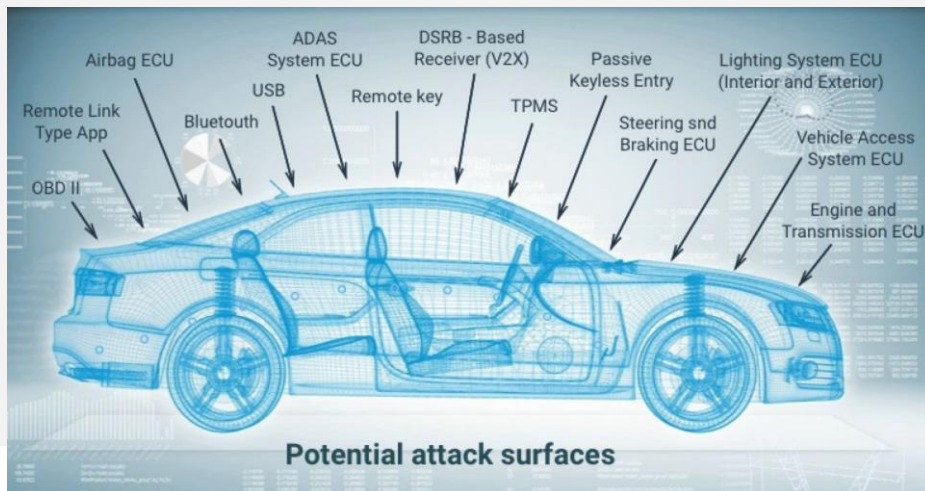
CAV TECHNOLOGIES

For CAV technology sales to automotive sector: market value is £63bn.
Value based on CAV technology sales values (before 50% OEM mark-up)

- Collaborator:
 - NGI: GNSS/INS sensor integrated board, with DSRC/Cellular enabled device for collaborative navigation
 - UbiPOS UK Ltd



- Current: lack of commonly used **framework** in CAV cyber security
 - CAV **attacks types** defined
 - CAV **attack points** classified
 - **Prevention mechanisms** conducted
- A common **framework** of CAV security
- A **database** of CAV cyber-attacks



- CAV cyber-attacks
 - Passive: eavesdropping, traffic analysis
 - Active: spoofing, replay, modification, DOS

- Derived CAV-KDD dataset
 - Four major types
 - 39 sub-attacks
 - 39 CAV attributes
 - 14 comm.-based sub-attacks

- Machine learning
 - Decision tree vs. SVM

Category	Attack points
Physical Parts	Sensors(LiDAR, Radar, Camera), GNSS device, vehicle system (OBD, CAN-bus, power system) etc.
Software	Mobile applications installed on the vehicle, in-vehicle system (entertainment system), data processing system, decision making system etc.
Data	local data (vehicle ID, payment information, users' personal information), Exchange data (Vehicle's speed, brake status) etc.
Communication Channel	V2I (Vehicle to Infrastructure), V2V (Vehicle to vehicle), V2C (Vehicle to Cloud), V2X (Vehicle to everything) etc.